

# Survey of **8<sup>th</sup> Edition** Cement Industry & Directory 2024

First of its kind on Cement Industry in India

## CONTENT STRUCTURE

The **content** is designed in such a way that it covers all relevant information about the **cement industry in India**.

- **World Cement Industry Scenario**
- **Global Cement Groups in India**
- **Glorious 110 Years of Indian Cement Industry: 1914-2024**
- **Acquisitions & Mergers of Cement Companies: 1936-2024**
- **State-wise Cement Plants and their Capacities: 2024**
- **Company-wise Cement Plants and their Capacities: 2024**
- **New Cement Companies/Plants under Implementation**
- **Re-emergence and Expansion of Mini Cement Plants - Mostly Grinding Units**
- **India's Top 10 Cement Cos (capacity-wise ranking)**

### Comprehensive Corporate Profiles of following Cement Groups/Companies:

Each profile will have in-depth information incorporating company's historical background, M&A's, promoters/senior executives, plants information, capacity data, expansions, technical advancements, financial and operational performance etc.

### India's Top/Leading Cement Companies

- |                                                                                            |                                                                    |                                                            |                                        |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------|
| ▶ Ultratech Cement<br>+ Burnpur Cement*<br>+ Kesoram - Cem Divn*                           | + Jai Prakash Asso - Cem*                                          | ▶ Wonder Cement                                            | ▶ Bharathi Cement<br>+ Kalburgi Cement |
| ▶ Adani Group<br>+ Ambuja Cement<br>+ ACC<br>+ Sanghi Cement*<br>+ Asian Concretes*        | ▶ Nirma Group (Cement)<br>+ Nuvoco + NU Vista                      | ▶ JK Lakshmi Cement<br>+ Udaipur Cement Works              | ▶ Orient Cement                        |
| ▶ Shree Cement                                                                             | ▶ Ramco Cements                                                    | ▶ India Cements                                            | ▶ Star Cement (CMCL)                   |
| ▶ Dalmia Bharat Group<br>+ Alstom<br>+ Dalmia Cement (Bharat)<br>+ Dalmia Cement (North E) | ▶ JK Cement<br>+ Toshali Cements*                                  | ▶ HeidelbergCement India<br>+ Zuari Cement                 | ▶ Prism Johnson Cement                 |
| ▶ Birla Corporation<br>+ RCCPL                                                             | ▶ Chettinad Cement<br>+ Anjani Portland Cement<br>+ Bhavya Cements | ▶ My Home Cement Inds<br>+ Sree Jayajothi Cem              | ▶ KCP Cement                           |
|                                                                                            | ▶ JSW Cement<br>+ Shiva Cement                                     | ▶ Sagar Cements<br>+ Andhra Cements<br>+ Sagar Cements (M) | ▶ Rain Industries                      |
|                                                                                            |                                                                    | ▶ Penna Cement                                             | ▶ Mangalam Cement                      |
|                                                                                            |                                                                    |                                                            | ▶ Kanodia Cement Group                 |
|                                                                                            |                                                                    |                                                            | ▶ Deccan Cements                       |
|                                                                                            |                                                                    |                                                            | ▶ NCL Industries                       |

\* Acquisition/Merger

### Other Cement Companies

- |                              |                             |                                      |                           |
|------------------------------|-----------------------------|--------------------------------------|---------------------------|
| ▶ ACE Cemex                  | ▶ Gallantt Cement           | ▶ KJS Cement                         | ▶ Shree Digvijay Cement   |
| ▶ Amrit Cement               | ▶ Ganpati Advisory (Cem)    | ▶ Malabar Cements                    | ▶ Shristi Cement          |
| ▶ Ashtech (India) - Cement   | ▶ Goldstone Cements         | ▶ Meghalaya Cement<br>+ Topcem India | ▶ Shri Keshav Cement      |
| ▶ Bagalkot Cement            | ▶ Green Valliey Inds        | ▶ Millenium Cement Co                | ▶ Sri Balaji Cement       |
| ▶ Barak Valley               | ▶ Hi-Bond Cement            | ▶ Parasakti Cement                   | ▶ Sri Chakra Cements      |
| ▶ Bharat Hi-tech             | ▶ Hills Cement              | ▶ Purbanchal Cement                  | ▶ Tamilnadu Cements       |
| ▶ Bheema Cements             | ▶ Jindal Steel & Power      | ▶ Rashmi Cements                     | ▶ Tamilnadu Newsprint-Cem |
| ▶ Cement Corp of India (CCI) | ▶ Kedia Group (JIL + MCDCL) | ▶ RNB Group                          | ▶ Tata Chem - Cement Div  |
| ▶ DCM Shriram - Cement       | ▶ Keerti Industries         | ▶ Saurashtra Cement                  | ▶ Trumboo CementInds      |
| ▶ ECO Cement Group           | ▶ Khyber Group              |                                      | ▶ Unity Cement            |

- **Profiles of leading Machinery/Equipment Suppliers to Indian Cement Industry**
- **TECHNICAL ARTICLES** focussing New Technological Developments, Production Optimisation, Sustainable Mining, Waste Heat Recovery, Energy Efficiency, Environment/Emission Control, Logistics Management
- **DIRECTORY:** Existing and New Cement Companies, Cement Plants, Suppliers of Cement Machinery/Equipments/ Packaging and related products.