

SURVEY OF CEMENT INDUSTRY & DIRECTORY 2024

INDEX OF CONTENTS

CEMENT INDUSTRY - SPECIAL REPORTS

| | |
|---|----|
| ● Glorious 110 Years of Indian Cement Industry: 1914-2024 | 34 |
| ● Entry-Exit of Cement MNCs in India 1999-2024 | 42 |
| ● Acquisitions & Mergers from 1936 to 2024 | 47 |
| ● Major Cement Companies in India - 2024 | 51 |
| ● Some Mini Cement Companies and their Capacities | 54 |
| ● Major Cement Companies - only Clinker Plants - 2024 | 55 |
| ● Some Cement Companies with White Cement Capacities - 2024 | 55 |
| ● Indian Cement Companies' with Overseas Operations - 2024 | 55 |
| ● Company-wise Cement Plants and their Capacities 2024 | 56 |
| ● Cement Map of India - 2024 | 65 |
| ● State-wise Cement Plants and their Capacities 2024 | 66 |

INDIA'S TOP 10 CEMENT GROUPS/COMPANIES

| | |
|--|-------|
| ● UltraTech Cement Hits Historic 150 MnTPA Capacity Milestone | 80 |
| ● Ambuja Cements India's Most Trusted Cement Brand | 90 |
| ● ACC Legacy of Cementing a Sustainable World | 96 |
| ● Shree Cement Charting Growth: 80 MnTPA Cement Capacity by 2028 | 100 |
| ● Dalmia Cement (Bharat) Surpasses 45 MnTPA Capacity Mark | 106 |
| ● Nuvoco Vistas Corp India's 5 th Largest and Leading Cement Player in East India | 114 |
| ● JK Cement Scaling to 30 MnTPA by FY26 | 120 |
| ● The Ramco Cements Expanding Capacity to 26 MnTPA | 126 |
| ● Chettinad Cement Adding New Cement Capacities at Kallur Plant | 134 |
| ● JSW Cement | ----- |
| ● Birla Corporation Growth Fuelled by Operational Efficiency | 138 |

SPECIAL CORPORATE FEATURES

| | |
|--|-----|
| ● Bharathi Cement + Kalburgi Cement From Inventors of Artificial Cement by Group Vicat | 145 |
| ● Deccan Cements Increasing Capacity to 4.0 MnTPA by January 2025 | 150 |
| ● JK Lakshmi Cement Aims to Double Capacity to 30 MnTPA by FY30 | 154 |
| ● Kanodia Cement Group Set to Increase Cement Capacity to 9 MnTPA | 162 |
| ● KCP Cement In 66 th Year of Successful Operations | 166 |

| | |
|---|-----|
| ● Mangalam Cement Strong Footprint | 170 |
| ● NCL Industries Positioned for a Promising Future | 175 |
| ● PMC Cement Launched 'Unity Cement' from Rajkot | 182 |
| ● Sagar Cements Group Achieves 10.50 MnTPA Cement Capacity | 184 |
| ● Star Cement Continues to be No1 in NER | 192 |
| ● Wonder Cement Joins the League of Top 15 Cement Companies | 198 |

CORPORATE FEATURES

225-226

| | |
|---|-----|
| ● ACE Cemex Operating Since 30 Years | 227 |
| ● Amrit Cement Sustaining Growth and Improving Performance | 228 |
| ● Anjani Portland Cement Merging Subsidiary Bhavya Cements | 229 |
| ● Ashtech (India) Producing Fly Ash, RMC and Cement | 231 |
| ● Bagalkot Cement Surviving Struggle Continues | 233 |
| ● Barak Valley Cements Now in 24 th Year of Operations | 234 |
| ● Bharat Hi-Tech Cement 0.45 MnTPA Cement GU in Purulia | 235 |
| ● Bheema Cements New Management at the Helm Since 2020 | 236 |
| ● Cement Corporation of India Performance Improved in FY23 | 238 |
| ● DCM Shriram Cement from Waste Since 1987 | 240 |
| ● Duratech Cements Sells 'Duraton' Cement in Bihar | 241 |
| ● Eco Cement Group Having Two Cement Plants in UP | 242 |
| ● Elephant Cements New Clinker Grinding Unit in UP | 243 |
| ● Eurotas Infrastructure Under the Process of Liquidation | 244 |
| ● Gallantt Group Strategic Entry into Cement Sector | 245 |
| ● Goldstone Cements Achieving Steady Performance Growth | 246 |
| ● Green Valliey Industries Produces Brand 'MAX Cement' | 248 |

| | | | |
|---|-----|--|------------|
| ● Greyforce Industries Group Having Three Cement Companies | 249 | ● Saurashtra Cement Mehta Group's Consolidated Cement Company | 303 |
| ● Heidelbergcement India Makes 100% Blended Cement | 251 | ● Shree Digvijay Cement Capacity Enhancement to 3 MnTPA | 306 |
| ● Hi-Bond Cement Increased Capacity to 3.2 MnTPA | 255 | ● Shri Keshav Cement Pioneering Solar-Powered Cement Production | 309 |
| ● Hills Cement Markets Under Brand 'Taj Cement' | 257 | ● Shristi Cement Making 'Bengal Super Cement' | 311 |
| ● India Cements Pioneering Nation Building for 78 Years | 258 | ● Sri Balaji Cement Status of Operations Unclear | 312 |
| ● Jammu & Kashmir Cement Under Disinvestment Process | 263 | ● Sri Chakra Cements Operates Two Plants in AP | 313 |
| ● Jaypee Group Steadily Quitting Cement Sector | 264 | ● Sri Lalita Cement Assets put on Sale by ARCIL | 315 |
| ● Jindal Steel & Power Setting Up New Cement Plant of 2.5 MnTPA Through JPCPL | 268 | ● Tamilnadu Cements Best Performing Among Cement SUs | 316 |
| ● JUD Cements Debts Making Future Uncertain | 269 | ● TNPL - Cement Divn Cement from Lime Sludge-Fly Ash Waste | 317 |
| ● Kedia Group - JIL+MCDCL Two Cement Companies in WB | 270 | ● Tata Chemicals - Cement Biz Cement from Solid Waste of Soda Ash | 318 |
| ● Kreethi Industries Modernized Cement Plant | 271 | ● Trumboo Group 2 nd Biggest Cement Group in J&K | 319 |
| ● Khyber Group No 1 Cement Group in J&K | 273 | ● Zuari Cement HCIL's Subsidiary Company | 320 |
| ● KJS Cement Plans Two New Cement Plants | 274 | TECHNICAL FEATURES | 205 |
| ● Laxmi Business & Cement Operating a GU in Jharkhand | 276 | ● Henkel Adhesives Technologies India Case Study: A Patented Innovative Anti-Stick Hybrid Coating to Reduce the Downtime of Equipments in Cement Manufacturing Plant | 206 |
| ● Malabar Cements Second State Cement PSU | 277 | ● Fornnax Technology Committed to Create A Green Future | 212 |
| ● Meghalaya Cement Group Having Three Cement Companies | 278 | ● Acoem India Acoustic Camera: Listening to Every Whisper of Your Asset | 216 |
| ● Millenium Cement MLA Group's Cement Venture | 280 | ● Krishna Conchem Products Proven, Reliable Technologies for Repairs and Maintenance of Cement Plants | 218 |
| ● Mittal Tech Steel & Cement Planned Two GUs in Bihar | 281 | ● Kaveri Ultra Polymers New Technological Development with Sustainable Mining | 221 |
| ● My Home Industries CRH Exits from JV with MHIPL | 282 | ● PS Digitech-HR (India) Project Management Company: Where Precision Meets Professionalism | 223 |
| ● Orient Cement Steady with 8.50 MnTPA Capacity | 286 | DIRECTORY | 322 |
| ● Panyam Cements Restarts Under New Management | 289 | ● Directory of Cement Companies In India (Corporate/Head/Registered/Administrative Offices) | 323 |
| ● Parasakti Cement Maintains Status Quo | 291 | ● Directory of Cement Plants In India | 333 |
| ● Prism Johnson-Cement Division Growing Strong in Central India | 293 | ● Directory of Suppliers to Cement Industry (Equipments/Plants/Services/Spares) | 354 |
| ● Purbanchal Cement Expanding Capacity to One MnTPA | 296 | Index - Suppliers to Cement Industry | 353 |
| ● Rain Cements Plans Unit II at Ramapuram Plant | 297 | Index - Product Category Wise | 353 |
| ● Rashmi Cements Capacity Remains at One MnTPA | 300 | Index - Advertisers | 368 |
| ● RNB Group Having Two Cement Companies in NER | 301 | | |