

## LABOUR & INDUSTRIAL CHRONICLE

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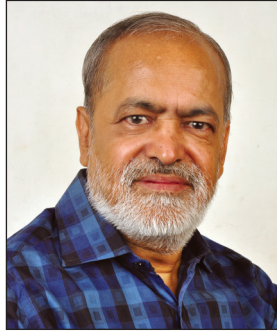
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We have pleasure in presenting our latest, updated and informative “**Survey of Cement Industry & Directory 2024**”. It’s our eight edition, while the first edition was released in 2003; the second in 2010, the third in 2012, the fourth in 2015, the fifth in 2017, the sixth in 2019 and the seventh in 2022. All the previous seven editions were well received and very much appreciated for their contents on growth history of Indian cement industry, cement MNCs’ entry in India, acquisitions and mergers, corporate profiles of existing cement companies, company-wise and State-wise cement plants and their capacities, updated directory of cement corporate offices and plants, as well as other relevant information.

Our 8<sup>th</sup> edition provides all related information about 100+ cement companies such as their background, promoters, cement plants and their stand-alone capacities, bulk cement terminals, RMCs, white cement, CPPs, WHRs, renewable energy, capex plans, operational and financial performances, key management teams, profiles of promoters/CEOs and other key persons, new technological developments etc. In addition, the directory of cement corporate offices, cement plants, suppliers of cement equipments and machinery, have fully updated information.

In 2003, when we released our first edition, then the Indian cement industry had around 60 major cement companies with 134 cement plants and an aggregate capacity of about 150 million tonnes per annum (MnTPA). In the last 21 years, the number of cement companies has increased to 100+, cement plants to 330+; clinker capacity to XXX+ MnTPA, cement capacity to 685+ MnTPA, CPPs to XXXX+ MW, WHRs to XXXX+ MW; and renewable energy (comprising hydel, wind and solar energy) to XXXX MW. This has happened despite 40+ companies and plants have been acquired and merged with the existing companies and some new entrants.

Though the cement industry in India has been continuously growing but unfortunately, there is no single reliable source to provide the related, authentic and updated information except the Cement Manufacturers’ Association (CMA). But, the CMA’s information is confined mostly to only its limited members numbering 34+ cement companies (as listed on CMA’s website), which is about one third of the existing 100+ cement companies in the country. However, we have been consistently trying to fill the information gap through our special editions on cement industry since 2003 onwards despite of limitations.

We take this opportunity to thank all the cement companies/cement plants-their CEOs, and equipment/machinery suppliers for extending their whole hearted co-operation and support in making our **8<sup>th</sup> Edition** much improved and quite successful. We also thank all our esteemed buyers of all editions.

Jai Prakash Agarwal