

SURVEY OF CEMENT INDUSTRY & DIRECTORY 2026

9TH EDITION

India's first book of its kind on Cement Industry

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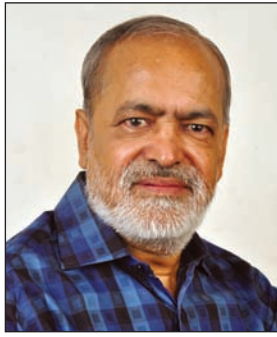
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We have pleasure in presenting our latest, updated and informative “**Survey of Cement Industry & Directory 2026**”. This is our **9th Edition**, while the first edition was released in 2003; the second in 2010, the third in 2012, the fourth in 2015, the fifth in 2017, the sixth in 2019, the seventh in 2022, and the eight in 2024. All our previous eight editions were very successful as they were well received and very much appreciated for their contents on the growth history of Indian cement industry, cement MNCs’ entry - exit in India,

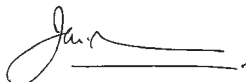
acquisitions and mergers, corporate profiles of over 100 cement companies, company-wise and State-wise cement plants and their capacities, updated directories of cement corporate offices, cement plants, equipment’s suppliers as well as other relevant information.

Our **9th Edition** provides all related information about 100+ cement companies such as their historical background, promoters, cement plants with their clinker and grinding capacities, bulk cement terminals, RMCs, white cement, building materials, CPPs, WHRs, renewable energy sources like hydel, wind and solar, capex plans, operational and financial performances, key management teams, profiles of promoters/CEOs and other key persons, new technological developments etc. In addition, the directories of cement corporate offices, cement plants, suppliers of cement equipment’s and machinery, have fully updated information.

In 2003, when we released our first edition, then the Indian cement industry had around XX major cement companies with XXX cement plants and an aggregate cement capacity of about XXX million tonnes per annum (MnTPA). In the last 23 years, the number of cement companies has increased to over XXX, cement plants to about XXX; clinker capacity to XXX+ MnTPA, cement capacity to XXX+ MnTPA, CPPs to XXXX+ MW, WHRs to about XXXX MW; and renewable energy (comprising hydel, wind and solar energy) to XXXX+ MW. The all-round growth of the cement industry in India took place owing to the entry of some new players and despite about XX+ companies’ acquisitions and mergers.

Though the cement industry in India has been continuously growing but unfortunately, there is no single reliable source to provide the related, authentic and updated information publicly except the Cement Manufacturers’ Association (CMA), which is mostly restricted to its members. However, we have been consistently trying to fill the information gap through our special editions on cement industry since 2003 onwards despite of several limitations.

We take this opportunity to thank all the cement companies/cement plants-their CEOs, and equipment/machinery suppliers for extending their whole hearted co-operation and support in making our **9th Edition** much improved and quite successful. We also thank to all our esteemed buyers/readers of all editions.


Jai Prakash Agarwal

SURVEY OF CEMENT INDUSTRY & DIRECTORY 2026

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Managing Director of erstwhile The India Cements Limited, being its first President. Earlier, N Srinivasan had also served the CMA as President for five terms, from 1991-1994 and 2004- 2006.

Origin

The first ever reference of cement production in India is recorded in George Watt's Directory of '*Economic Products of India*', published in 1889, which stated: "Portland cement was being made in Calcutta (now Kolkata) from argillaceous kanker". However, the first organised attempt to manufacture the cement was made in 1904 by the then Madras-based South India Industries Limited but this venture had failed.

It was in October 1914, that the cement produced at Porbandar in Gujarat by The Indian Cement Corporation Limited saw the light of the day. This company had a capacity of 1000 tonnes per annum (TPA) and produced cement as per British Standard Committee. It marketed its single cement product then in Mumbai, Karachi, Madras and other parts of the united India and had become a financial success. In the next two years, the Katni Cement Limited and Bundi Portland Cement Limited set up their cement plants in 1915 at Katni (Madhya Pradesh) and in 1916 at Lakheri (Rajasthan), respectively. Thus, by 1918, the then existing three cement companies together churned out 85,000 tonnes of cement per annum.

Between 1919 and 1924, six more cement plants were set up and the capacities of the three old existing cement plants were also expanded. By the end of 1924, the strength of cement plants rose to 10 with a total installed cement capacity of 0.56 MnTPA.

In those years, the actual production was well below 50 per cent of the capacity, which ironically, still surpassed the demand. This resulted in selling of cement below the production cost.

Further, the scepticism of quality of indigenous cement only compounded the problems of the industry. This led to liquidation of some companies. At this point of time, the government referred the functioning of cement industry to Tariff Board.

The Tariff Board recommended the urgent need for co-operation among the existing units. This culminated in the birth of 'Indian Cement Manufacturers Association' (ICMA) in 1925. Its aim was to regulate prices and limit the supplies by mutual consent. In 1927, the members of ICMA formed 'Concrete Association of India' (CAI) to popularise the use of indigenous cement as the new building material. Three years after, in 1930, 'Cement Marketing Company of India' (CMCI) was launched to promote the sale and distribution of cement at regulated prices.

In 1936, nine cement companies belonging to Tatas, Khatau, Killick Nixon and FE Dinshaw Groups merged to form a single entity - The Associated Cement Companies Limited (ACC). Later in 1937, two more cement companies merged with ACC. Thus, the eleven cement companies were merged to form ACC and they included: 1. The Indian Cement Co. Limited, 2. The Katni Cement and Industrial Co. Limited, 3. Bundi Portland Cement Limited, 4. The Okha Cement Co. Limited, 5. The Gwalior Cement Company Limited, 6. The Punjab Portland Cement, 7. The United Cement Co. Limited, 8. The Shahabad Cement Co. Limited, 9. The Coimbatore Cement, 10. The Dewarkhand Cement Co. Limited, and 11. The CP Cement Co. Limited.

Sir Nowroji B Saklatvala became the first Chairman of ACC. The newly formed company – ACC's first board of directors had some prominent industrialists, namely: JRD Tata, Ambalal Sarabhai, Walchand Hirachand, Dharamsey Khatau, Sir Akbar Hydari, Nawab Salar Jung Bahadur, and Sir Homy Mody.

Soon after ACC's formation, the Dalmia - Jain Group decided to enter the cement sector with five new plants with an aggregate capacity of 0.58 MnTPA. In 1938, Mysore Iron & Steel Works, later renamed as Visvesvaraya Iron & Steel Limited, set up the first public sector cement unit with 60 TPD at Bhadrawati in Karnataka and later in 1952, its capacity was increased to 200 TPD. In 1939, one DC Narsimha Raju promoted the Andhra Cement Company Limited to set up a cement plant at Vijayawada in coastal Andhra, then part of Madras State. In 1946, two enterprising entrepreneurs - SNN Sankaralinga Iyer and TS Narayanaswami took initiatives to enter cement sector and founded - The India Cements Limited (now taken over by UltraTech Cement Limited in December 2024).

During the World War II, the control was imposed on price and distribution of cement for the first time. And in August 1942, the cement was declared as an essential commodity under the Defence of India Rules. About 90 per cent of the total cement production was acquired for defence use. The price was fixed on cost plus basis. As government needs decreased towards the end of the War, the surplus cement stocks were released for civilian consumption at fixed prices.

Growth in Post Independence Era

At the time of India's Independence and partition in August 1947, there were 23 cement plants in operation with a total cement capacity of 2.2 MnTPA. Of the 23 cement plants, 18 plants were in India with an aggregate cement capacity of 1.47 MnTPA, while the five plants were in the newly formed Pakistan with a cement capacity of 0.73 MnTPA. Simultaneously, India replaced the British Standards with the Bureau of Indian Standard (BIS) specifications for cement.

‘watershed’ period for the cement industry in India. The partial de-control policy announced on February 28th, 1982, was instrumental in phenomenal growth of the cement industry. Under this policy, the levy cement quota was fixed at 56.6 per cent of capacity for existing units and 50 per cent for sick units. For new units, starting commercial production after January 1, 1982, the levy quota was fixed at 37.5 per cent in the first year; 42.5 per cent for the second year, and 50 per cent thereafter. Production in excess of the levy cement quota was allowed for sale in free market outside price and distribution controls. The country’s hopes of self-sufficiency in cement production were realized within a short span of five years from partial decontrol in 1982.

This decade had been unique in the history of cement industry in more than one way. During this period, the industry had not only made quantitative and qualitative jumps in matter of addition of capacities and adoption of new technologies, but also experienced a totally free market after lapse of almost 50 years, i.e. after total decontrol of cement from March 1989.

Entry of New Players

The government’s step for 12 per cent post-tax return coupled with the partial de-control policy for the cement industry attracted many big industrial houses like Birlas, Bangurs, Chowgules, EID Parry, L&T, Modis, Singhanias, Tatas, and many individuals like Dr BV Raju (cement technologist), Narottam Sekhsaria (innovative entrepreneur) entered cement sector and created history.

The L&T was the first major existing engineering company to diversify into cement in 1983 by commissioning its first cement plant with a capacity of one MnTPA at Awarpur in Chandrapur district of Maharashtra.

In the mid-1980s, the Aditya Birla Group’s two companies, namely:

Indian Rayon & Industries Limited and Grasim Industries Limited diversified into cement sector. The Indian Rayon commissioned its first cement plant – Rajashree Cement Works in 1984 at Malked in Karnataka with a capacity of 0.54 MnTPA, while Grasim set up its first plant – Vikram Cement Works in 1985 at Jawad in Madhya Pradesh with a capacity of 0.5 MnTPA.

Dr BV Raju, a cement technologist and former Chairman & Managing Director of CPSU - CCI, incorporated Raasi Cements Limited at Hyderabad. Raju set up his 1st major cement plant in 1981 with a capacity of 0.5 MnTPA at Vishnupuram in Wadapalli village of Nalgonda district in the united Andhra Pradesh.

Narottam Sekhsaria promoted the well known Gujarat Ambuja Cements Limited (later changed to Ambuja Cements Limited) commissioned his first integrated cement plant with a capacity of 0.7 MnTPA in October 1986 in Junagadh district of Gujarat. Later in 1999, the Ambuja Cements had acquired the country’s oldest cement company - ACC Limited from Tata Group.

In 2004, L&T’s Cement Division was transformed into UltraTech Cement Limited and it was acquired by the Grasim Industries Limited. By September 2009, L&T completely quit UltraTech Cement, leaving the company’s full control to the Grasim Industries.

New Era of Mini Plants

The Janata Government, which came into power in 1977, had the distinction of introducing a new concept of mini and tiny cement plants with attractive incentives for the first time in the country. The main objective of the Government’s policy decision was to avail the scattered limestone deposits in small quantities and meet the local demands. The Ballabgarh based Cement Research Institute of India (CRI), now known as National Council for Cement and Building

Materials (NCBM), came out with its VSK technology for mini and tiny cement plants. In 1981, CRI had successfully commissioned two VSK technology based cement plants in Karnataka. Veda Cement Limited was the first company to set up a 60 TPD (tonnes per day) cement plant based on CRI VSK technology, while the Lokapur Cement Limited was the second company to commission a 30 TPD cement plant in Karnataka.

At the same time, the Jorhat based Regional Research Laboratory (RRL- Jorhat), now known as CSIR-North East Institute of Science and Technology, had also introduced its VSK technology, particularly for tiny cement plants with the capacities ranging from 20 TPD to 35 TPD. Interestingly, tiny cement plants came under the category of small-scale sector. Some private sector entrepreneurs, particularly the Jodhpur - based DP Saboo too played a key role in promoting VSK technology. The Saboo Group claims to have commissioned more than 250 “Saboo-VSK” technology based mini and tiny cement plants in India and abroad. However, in long run, over 95 per cent of the VSK technology based mini and tiny cement plants could not survive owing to small capacities, technical, fuel, financial, and other problems.

In those days, besides the VSK technology, a more efficient ‘rotary kiln technology’ was also introduced for mini cement plants with a minimum capacity of 100 to 200 TPD. Between the late 70s and early 80s, the Government of India had issued licenses to more than 50 companies for setting up rotary kiln based mini cement plants in the country. Comparatively, the cement companies, which had opted for rotary kiln technology, did well; survived longer, earned good profits, and about a dozen of them even became major cement plants by gradually adding new capacities over the years.

Acquisitions & Mergers from 1936 to 2026

“Industrial Chronicle” has made an effort to compile all the acquisitions and mergers of cement companies and their cement plants in India since 1936 onwards. There is a possibility of missing some companies/plants as their data was not available in public domain. However, from 1960s onward, over 95 per cent of the acquisitions and mergers have been covered. – Editor

List of Acquisition and Mergers of Cement Companies from 1936 to 2026

Nos	Acq Year	Target Co Cement Plant	Acquirer	Seller	Capacity MnTPA	Stake Per Cent	Amount Rs crore
1	XXXX	Nine Cement Cos	The Associated Cement Companies Limited (ACC)	FE Dinshaw Group Khatau Group Killick Nixon Group Tatas Group	XX.XX	100%	NA 1 st Mega Merger
	01.	The Indian Cement Co Ltd					
	02.	The Ktani Cem & Indl Co Ltd					
	03.	Bundi Portland Cement Ltd					
	04.	The Okha Cement Co. Ltd					
	05.	The Gwalior Cement Co. Ltd					
	06.	The Punjab Portland Cement					
	07.	The United Cement Co. Ltd					
	08.	The Shahabad Cement Co.					
	09.	The Coimbatore Cement Co.					
2	XXXX	The Dewarkhand Cement Co	The Associated Cement Companies Limited (ACC)	Promoters	NA	100%	Merger
3	XXXX	The CP Cement Co. Ltd					
4	XXXX	Kalyanpur Lime & Cem W L	Sinha Group	Promoters	XX.XX	----	NA
5	XXXX	Bagalkot Cement Co Ltd	Sahu Jain Group	Promoters	XX.XX	----	NA
6	XXXX	Bagalkot Udyog Ltd	Kanoria Group	Sahu Jain Group	XX.XX	----	NA
7	XXXX	Andhra Cements Co Ltd	Sahu Jain Group	KCP Group	----	----	Equity
8	XXXX	Sone Valley Cements Ltd	Kalyanpur Cements	Promoters	XX.XX	----	NA
9	XXXX	Panyam Cements & MIL	VBC Group	MG Bros	XX.XX	----	NA
10	XXXX	Parthasarthy Cem & Ind Ltd	Gold Star Cements Ltd	Promoters	XXX TPD	----	NA
11	XXXX	Khalari Cement Works	Lemos Cements Ltd	ACC Ltd	X.XX	Assets	NA
12	XXXX	Kistna Cement Works	HMP Cements Ltd	ACC Ltd	X.XX	Assets	NA
13	XXXX	Lalani Cement Works	HMP Cements Ltd	ACC Ltd	-----	Assets	NA
14	XXXX	Porbandar Cement Works	HMP Cements Ltd	ACC Ltd	X.XX	Assets	NA
15	XXXX	Shahabad Cement Works	HMP Cement Ltd	ACC Ltd	X.XX	Assets	NA
16	XXXX	Coromandel Fertilizers Ltd	India Cements Ltd	Murugappa Group	X.XX	Cem Plant	105.00
17	XXXX	Cement Corp of Gujarat	Mehta Group	GIIC	X.XX	Equity	NA
18	XXXX	The Jaipur Udyog Ltd	JK Udaipur Udyog Ltd	Bajaj Hindustan Ltd	X.XX	Assets	147.00
19	XXXX	Andhra Cements Ltd	Duncan Group	Bennet & Col + BIFR	X.XX	Assets	NA

Major Cement Companies in India - 2026

(Capacities of Clinker, Cement, CPP, WHRS, Renewables at a Glance)

Nos	Cement Companies	No of Plants (ICP+G)	Clinker MnTPA	Cement MnTPA	CPP MW	WHRs MW	Renewable MW
1	ACC Ltd (A subsidiary of Ambuja Cements Ltd)	XX	XX.XX	XX.XX	XXX	XX.XX	-----
2	ACE Cemex Pvt Ltd#	XX	-----	XX.XX	-----	-----	-----
3	Adani Cement Industries Ltd (A subsidiary of Ambuja Cements Ltd)	XX	-----	XX.XX	-----	-----	-----
4	Alsthom Industries Ltd (A subsidiary of Dalmia Cement (Bharat) Ltd)	XX	-----	XX.XX	-----	-----	-----
5	Ambuja Cements Ltd (A Adani Group Company)	XX	XX.XX	XX.XX	XXX	XXX	XXX
6	Amrit Cement Ltd	XX	XX.XX	XX.XX	XX	-----	-----
7	Andhra Cements Ltd (A subsidiary of Sagar Cements Ltd)	XX	XX.XX	XX.XX	XX	-----	XX
8	Anjani Portland Cement Ltd (A subsidiary of Chettinad Cement Corp P Ltd)	XX	XX.XX	XX.XX	XX	-----	-----
9	Ashtech (India) Pvt Ltd	XX	-----	XX.XX	-----	-----	-----
10	Asian Concretes & Cements Pvt Ltd (Wholly-owned subsidiary of ACC Ltd)	XX	-----	XX.XX	-----	-----	-----
11	Asian Fine Cements Pvt Ltd (Wholly-owned subsidiary of ACC Ltd)	XX	-----	XX.XX	-----	-----	-----
12	Bagalkot Cement & Ind Ltd#	XX	XX.XX	XX.XX	-----	-----	-----
13	Barak Valley Cements Ltd	XX	XX.XX	XX.XX	-----	-----	-----
14	Bharat Hi-tech (Cements) Pvt Ltd	XX	-----	XX.XX	-----	-----	-----
15	Bharathi Cement Corp Pvt Ltd (A Vicat Group Company)	XX	XX.XX	XX.XX	XX	XX.XX	XX
16	Bhavya Cements Pvt Ltd (A subsidiary of Anjani Portland Cement Ltd)	XX	XX.XX	XX.XX	-----	XX.XX	-----
17	Bheema Cements Ltd##	XX	XX.XX	XX.XX	-----	-----	-----
18	Bhilai Jaypee Cement Ltd (BJCL)*#	XX	XX.XX	XX.XX	-----	-----	-----
19	Birla Corporation Ltd	XX	XX.XX	XX.XX	XX	XX.XX	XX
20	Burnpur Cement Ltd#	XX	XX.XX	XX.XX	-----	-----	-----
21	Cement Corp of India Ltd	XX	XX.XX	XX.XX	-----	-----	X
22	Chettinad Cement Corpn Pvt Ltd	XX	XX.XX	XX.XX	XXX	XX.XX	XX
23	Dalmia Bharat Green Vision Ltd (Wholly owned subsidiary of Dalmia Cement (Bharat) Ltd)	XX	XX.XX	XX.XX	XXX	XX	XXX
24	Dalmia Cement (Bharat) Ltd	XX					
25	Dalmia Cement (North East) Ltd (Formerly Calcom Cement India Ltd)	XX					
26	DCM Shriram Ltd - Cement	XX	X.XXX	X.XXX	-----	-----	-----
27	Deccan Cements Ltd	XX	XX.XX	XX.XX	XX	XX.XX	X.XXX

Company-wise Cement Plants and their Capacities: 2010-2026

Nos	Plant	State	Capacity 2010 MnTPA		Capacity 2015 MnTPA	Capacity 2017 MnTPA	Capacity 2019 MnTPA	Capacity 2022 MnTPA	Capacity 2024 MnTPA	Capacity 2026 MnTPA	Estd Year
1	ACC - Ametha	MP	----	----	----	----	----	----	XX.XX	XX.XX	XXXX
2	ACC - Bargarh	ODH	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
3	ACC - Chaibasa	JHK	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
4	ACC - Chanda	MAH	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
5	ACC - Damodar GU	WB	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
6	ACC - Gagal I, II units	HP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
7	ACC - Jamul	CHG	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
8	ACC - Kudithini GU	KAR	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
9	ACC - Kymore	MP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
10	ACC - Lakheri	RAJ	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
11	ACC - Madukkarai	TN	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
12	ACC - Sindri I, II GU	JHK	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
13	ACC - Thondebhavi GU	KAR	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
14	ACC - Tikaria GU	UP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
15	ACC - Vizag GU	AP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
16	ACC - Wadi, I-II	KAR	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
17	ACCPL - Nalagarh GU	HP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
18	ACE Cemex - Unit I#	AP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
19	ACE Cemex - Unit II#	AP									XXXX
20	Adani - Dahej GU	GUJ	----	----	----	----	----	----	XX.XX	XX.XX	XXXX
21	AFCPL - Rajpura GU	PNB	----	----	----	----	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
22	Alsthom - Morigaon	ASM	----	----	----	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
23	Ambuja - Ambujanagar	GUJ	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
24	Ambuja - Bathinda GU	PNB	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
25	Ambuja - Bhatapara	CHG	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
26	Ambuja - Boyareddypalli	AP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
27	Ambuja - Dadri GU	UP	----	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
28	Ambuja - Darlaghat	HP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
29	Ambuja - Farakka GU	WB	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
30	Ambuja - Ganeshpahad	TS	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
31	Ambuja - Krishnapatnam	AP	----	----	----	----	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
32	Ambuja - Maratha	MAH	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
33	Ambuja - Marwar	RAJ	----	----	----	----	----	XX.XX	XX.XX	XX.XX	XXXX
34	Ambuja - Nalagarh GU	HP	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX	XXXX
35	Ambuja - Patas GU	MAH	----	----	----	----	XX.XX	XX.XX	XX.XX	XX.XX	XXXX

Clinker Map of India - 2026

Capacities in Million Tonnes Per Annum (MnTPA)



Note: There are no clinker-producing cement plants in Haryana, Punjab, Uttarakhand and West Bengal

State-wise Clinker Capacities 2026

States' Ranking as per their Clinker Capacities

Rank	States	Clinker Capacity MnTPA 2026	Number of Cement Plants
1	Rajasthan	XXX.XXX	XX
2	Andhra Pradesh	XX.XXX	XX
3	Madhya Pradesh	XX.XX	XX
4	Chhattisgarh	XX.XX	XX
5	Karnataka	XX.XXX	XX
6	Telangana	XX.XX	XX
7	Gujarat	XX.XXX	XX
8	Tamil Nadu	XX.XXX	XX
9	Maharashtra	XX.XX	XX
10	Meghalaya	XX.XXX	XX
11	Himachal Pradesh	XX.XX	XX
12	Odisha	XX.XX	XX
13	Assam	XX.XX	XX
14	Uttar Pradesh	XX.XX	XX
15	Jammu & Kashmir	XX.XX	XX
16	Jharkhand	XX.XX	XX
17	Bihar	XX.XX	XX
18	Kerala	XX.XX	XX
	Total	XXX.XXX	XXX

Note: There are no clinker-producing cement plants in Haryana, Punjab, Uttarakhand and West Bengal

State-wise Clinker Capacities - 2026

Nos	Cement Plants	District	Clinker Capacity MnTPA 2026	Estd Year
Andhra Pradesh = XX.XXX MnTPA				
1	Ambuja - Boyareddypalli	Anantapur	XX.XX	XXXX
2	Ambuja - Talaricheruvu	Anantapur	XX.XX	XXXX
3	Andhra - Durga	Guntur	XX.XX	XXXX
4	Bharathi - Kadapa	Kadapa	XX.XX	XXXX
5	Bhavya - Thangeda	Guntur	XX.XX	XXXX
6	Chettinad - Dachepalli	Guntur	XX.XX	XXXX

Nos	Cement Plants	District	Capacity MnTPA 2026	Estd Year
7	Dalmia - Kadapa	Kadapa	XX.XX	XXXX
8	India Cem - Chilamkur	Kadapa	XX.XX	XXXX
9	India Cem - Yerraguntla	Kadapa	XX.XX	XXXX
10	JSW - Nandyal	Kurnool	XX.XX	XXXX
11	KCP - Macherla	Palnadu	XX.XX	XXXX
12	KCP - Muktyala	Krishna	XX.XX	XXXX
13	Panyam - Nandyal	Kurnool	XX.XX	XXXX
14	Parasakti - Piduguralla	Guntur	XX.XX	XXXX
15	Rain - Sreepuram	Nandyal	XX.XX	XXXX
16	Ramco - Jayanthipuram	NTR	XX.XX	XXXX
17	Ramco - Kalavatala	Nandyal	XX.XX	XXXX
18	Sagar - Gudipadu	Anantapur	XX.XX	XXXX
19	Shree - Guntur	Guntur	XX.XX	XXXX
20	Sree Jayajothi - Kurnool	Kurnool	XX.XX	XXXX
21	Sri Chakra - Narasimhapuri	Guntur	X.XXX	XXXX
22	UltraTech - APCW	Anantapur	XX.XX	XXXX
23	UltraTech - Balaji	Krishna	XX.XX	XXXX
24	Zuari - Yerraguntla	Kadapa	XX.XX	XXXX
	Total		XX.XXX	

Assam = XX.XX MnTPA

1	Barak - Jhoom Basti	Karimganj	XX.XX	XXXX
2	CCI - Bokajan	Karbi	XX.XX	XXXX
3	DCNEL - Umrangso Clinker	Umrangso	XX.XX	XXXX
4	Purbanchal - Sonapur	Kamrup	XX.XX	XXXX
	Total		XX.XX	

Bihar = XX.XX MnTPA

1	Dalmia - Rohtas - (Kalyanpur)	Banjari	XX.XX	XXXX
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Chhattisgarh = XX.XX MnTPA

1	ACC - Jamul	Durg	XX.XX	XXXX
2	Ambuja - Bhatapara	Raipur	XX.XX	XXXX
3	JK Lakshmi - Durg	Durg	XX.XX	XXXX
4	Nu Vista - Risda	B. Bazaar	XX.XX	XXXX
5	Nuvoco - Arasmeta	J-Champa	XX.XX	XXXX
6	Nuvoco - Sonadih	Raipur	XX.XX	XXXX

Cement Map of India - 2026

Capacities in Million Tonnes Per Annum (MnTPA)



State-wise Cement Plants and their Capacities 2026

States' Ranking as per their Cement Capacities

Rank	States	Capacity MnTPA 2026	Number of Cement Plants
1	Rajasthan	XXX.XXX	XX
2	Andhra Pradesh	XX.XXX	XX
3	Karnataka	XX.XX	XX
4	Madhya Pradesh	XX.XX	XX
5	Uttar Pradesh	XX.XX	XX
6	Maharashtra	XX.XX	XX
7	Tamil Nadu	XX.XX	XX
8	Gujarat	XX.XX	XX
9	West Bengal	XX.XXX	XX
10	Chhattisgarh	XX.XX	XX
11	Telangana	XX.XX	XX
12	Odisha	XX.XX	XX
13	Jharkhand	XX.XX	XX
14	Bihar	XX.XX	XX
15	Assam	XX.XX	XX
16	Himachal Pradesh	XX.XX	XX
17	Haryana	XX.XX	XX
18	Meghalaya	XX.XX	XX
19	Punjab	XX.XX	XX
20	Uttarakhand	XX.XX	XX
21	Jammu & Kashmir	XX.XX	XX
22	Kerala	XX.XX	XX
	Total	XXX.XX	XXX

State-wise Cement Plants and their Capacities - 2026

Nos	Cement Plants	District	Capacity MnTPA 2026	Estd Year
Andhra Pradesh = 86.081 MnTPA				
1	ACC - Vizag GU	Vizag	XX.XX	XXXX
2	ACE Cemex - Unit I#	-----	XX.XX	XXXX
3	ACE Cemex - Unit II#	-----		XXXX
4	Ambuja - Boyareddypalli	Anantapur	XX.XX	XXXX
5	Ambuja - Krishnapatnam	Nellore	XX.XX	XXXX

6	Ambuja - Talaricheruvu	Anantapur	XX.XX	XXXX
7	Andhra - Durga	Guntur	XX.XX	XXXX
8	Andhra - Vishaka GU#	Vizag	XX.XX	XXXX
9	Bharathi - Kadapa	Kadapa	XX.XX	XXXX
10	Bhavya - Thangeda	Guntur	XX.XX	XXXX
11	Chettinad - Dacheipalli	Guntur	XX.XX	XXXX
12	Chettinad - Vizag GU	Vizag	XX.XX	XXXX
13	Dalmia - Kadapa	Kadapa	XX.XX	XXXX
14	India Cem - Chilamkur	Kadapa	XX.XX	XXXX
15	India Cem - Yerraguntla	Kadapa	XX.XX	XXXX
16	JK Cement - Anna'pet GU*#	Vizianagaram	XX.XX	----
17	JSW - Nandyal	Kurnool	XX.XX	XXXX
18	KCP - Macherla	Palnadu	XX.XX	XXXX
19	KCP - Muktyala	Krishna	XX.XX	XXXX
20	My Home - Vizag GU	Vizag	XX.XX	XXXX
21	NCL Ind - Kondapalli GU	Krishna	XX.XX	XXXX
22	NCL Ind - Vizag GU	Vizag	XX.XX	XXXX
23	Panyam - Nandyal	Kurnool	XX.XX	XXXX
24	Parasakti - Piduguralla	Guntur	XX.XX	XXXX
25	Rain - Sreepuram	Nandyal	XX.XX	XXXX
26	Ramco - Jayanthipuram	NTR	XX.XX	XXXX
27	Ramco - Kalavatata	Nandyal	XX.XX	XXXX
28	Ramco - Vizag GU	Vizag	XX.XX	XXXX
29	Sagar - Bayyavaram GU	Vizag	XX.XX	XXXX
30	Sagar - Gudipadu	Anantapur	XX.XX	XXXX
31	Shree - Guntur	Guntur	XX.XX	XXXX
32	Sree Jayajothi - Kurnool	Kurnool	XX.XX	XXXX
33	Sri Chakra - Narasimhapuri	Guntur	XX.XX	XXXX
34	UltraTech - APCW	Anantapur	XX.XX	XXXX
35	UltraTech - Balaji	Krishna	XX.XX	XXXX
36	UltraTech - Vizag GU	Vizag	XX.XX	XXXX
37	Zuari - Yerraguntla	Kadapa	XX.XX	XXXX
	Total		XX.XXX	
Assam = XX.XX MnTPA				
1	Alstom - Morigaon	Morigaon	XX.XX	2017
2	Barak - Jhoom Basti	Karimganj	XX.XX	2001
3	CCI - Bokajan	Karbi	XX.XX	1977

India's Top 10 Cement Groups/Companies

The Top 10 Cement Groups/Companies in India have been ranked on the basis of their latest available cement capacities. - Editor

Rank	Group/Company	Cement Capacity MnTPA 2026	No of Plants ICP + GU 2026
1	UltraTech Cement Group	XXX.XX	XX
	- India Cements Ltd (The) - UltraTech Cement Ltd - UCMEIL - Bahrain, UAE	XX.XX XXX.XX XX.XX	XX XX XX
2	Ambuja Cements Group	XXX.XX	XX
	- Adani Cement Industries Ltd - ACC Ltd + ACCPL + AFCPL - Ambuja Cements Ltd - Orient Cement Ltd	XX.XX XX.XX XX.XX XX.XX	XX XX XX XX
3	Shree Cement Group	XX.XX	XX
	- Shree Cement Ltd - Shree Cement East Pvt Ltd (SCEPL) - Shree International Holding Ltd (UCC, UAE)	XX.XX XX.XX XX.XX	XX XX XX
4	Dalmia Bharat Cement Group	XX.XX	XX
	- Alsthom Industries Ltd - Dalmia Cement (Bharat) Ltd - Dalmia Bharat Green Vision Ltd - Dalmia Cement (North East) Ltd (Ex: Calcom)	XX.XX XX.XX XX.XX XX.XX	XX XX XX XX
5	JK Cement Group (Grey)	XX.XX	XX
	- JK Cement Ltd - Saifco Cements Pvt Ltd	XX.XX XX.XX	XX XX
6	Nuvoco Vistas Cement Group	XX.XX	XX
	- Nu Vista Ltd (formerly Emami Cement) - Nuvoco Vistas Corp Ltd - Vadraj Cement Ltd	XX.XX XX.XX XX.XX	XX XX XX
7	Ramco Cements Ltd (The)	XX.XX	XX
8	JSW Cement Group	XX.XX	XX
	- JSW Cement Ltd - Shiva Cement Ltd - JSW Cement FZC (Only Clinker)	XX.XX XX.XX XX.XX	XX XX XX
9	Chettinad Cement Group	XX.XX	XX
	- Anjani Portland Cement Ltd - Bhavya Cements Pvt Ltd - Chettinad Cement Corpn Pvt Ltd	XX.XX XX.XX XX.XX	XX XX XX
10	Wonder Cement Ltd	XX.XX	XX
10	Birla Corporation Cement Group	XX.XX	XX
	- Birla Corporation Ltd - RCCPL Pvt Ltd	XX.XX XX.XX	XX XX
	Total	XXX.XX	XXX

Note: *Wonder Cement Limited* and *Birla Corporation Cement Group* share the 10th rank, with both having almost same cement capacity.

ULTRATECH CEMENT

Surpasses 200 MnTPA Capacity Milestone

UltraTech Cement, with a total cement capacity of XXX.XX MnTPA (including XX.XX MnTPA overseas), is the largest cement producer in India and also the largest cement company globally by sales volume (excluding China).

Over the past two years, the company has accelerated its growth trajectory through a combination of brown-field and green-field expansions, merger of Kesoram Industries' Cement Business and strategic acquisition of India Cements Limited. Thus, between October 2024 and April 2026, UltraTech added a new cement capacity of XX.XX MnTPA, which has increased its domestic capacity from XXX.XX MnTPA to XXX.XX MnTPA.

Building on this momentum, UltraTech Cement has announced its Phase IV expansion programme in October 2025, aimed at adding a new cement capacity of XX.XX MnTPA. On the completion of the Phase III and Phase IV expansion programmes, UltraTech's total cement capacity is expected to reach XXX.XX MnTPA (including overseas capacity) by FY28.



Special Corporate Features

ALPHABETICALLY LISTED

Sl No	Group/Company	Cement Capacity MnTPA 2026	No of Cement Plants ICP + GU
1	Bharathi Cement Corp Pvt Ltd + Kalburgi Cement Pvt Ltd (Vicat India)	XX.XX	XX
2	Deccan Cements Ltd	XX.XX	XX
3	JK Lakshmi Cement Ltd	XX.XX	XX
4	KCP Ltd (The)	XX.XX	XX
5	My Home Industries Pvt Ltd	XX.XX	XX
6	NCL Industries Ltd	XX.XX	XX
7	Sagar Cements Group - Andhra Cements Ltd - Sagar Cements Ltd - Sagar Cements (M) Pvt Ltd	XX.XX	XX
8	Star Cement Ltd - Star Cement Meghalaya Ltd - Star Cement North East Ltd (SCNEL)	XX.XX	XX
Total		XX.XX	XX

JK LAKSHMI CEMENT



Accelerating Towards 30 MnTPA Milestone

With the successful integration of Udaipur Cement Works Limited (UCWL) into JK Lakshmi Cement, the company's consolidated manufacturing capacity now stands at XX.XX MnTPA, a milestone that places the company firmly among India's top-tier cement producers, ranked 11th nationally by installed capacity.

Having ambitious targets, JK Lakshmi Cement aims to expand its capacity to 30 MnTPA by the year of 2030 through brown-field and green-field capacity expansion projects.



The Delhi-based JK Lakshmi Cement Limited (JKLCL) is a proud member of the JK Organisation, which has a 140-year-old legacy and is named after its founders - Lala Juggilal Singhanian (1857-1922) and his son Lala Kamplapat Singhanian (1884-1937).

JK Organisation is one of India's leading diversified business groups

with a turnover of approximately US\$4 billion, a presence across 6 continents and 100 countries, 46 manufacturing facilities in India, and a workforce of over 40,000 employees. The Group operates across tyres, cement, paper, industrial products, agri-genetics, dairy, insurance and healthcare services. JK Organisation maintains

a strong brand presence and market dominance in its respective segments.

Cement Business

JK Lakshmi Cement Limited (JKLCL), with a cement capacity of 18 MnTPA, is currently the 11th largest cement producer in India. The JK Organisation ventured into the cement

MY HOME INDUSTRIES

Scaling Growth on Strong Foundations

My Home Industries Private Limited (MHIPL), along with its subsidiary - Sree Jayajothi Cements Private Limited (SJCLPL), continues to scale its cement business on the foundation of strong operations. Currently, it operates three cement plants with an aggregate clinker capacity of XX.XX MnTPA and cement capacity of XX.XXMnTPA.

The operations are well supported by a robust captive power capacity of XXX.XX MW, comprising coal-based captive power of XX MW, waste heat recovery systems (WHRS) of XX.XX MW and solar power of 45.01 MW.

The Hyderabad based My Home Industries Private Limited (MHIPL) is part of the Rs. 6000 crore "My Home Group" which was promoted by Dr Jupally Rameswar Rao, Chairman of the Group. In fact, MHIPL has grown from a mini cement plant with a capacity of 600 TPD (0.2 million tonnes per annum = MnTPA) in 1998 to a major cement company including

a wholly owned subsidiary Sree Jayajothi Cements Private Limited (SJCLPL).

My Home Group Today

The My Home Group has established a diversified presence across multiple business segments, such as cement, construction, power generation, and power consultancy services.

The Group's key companies and subsidiaries include: My Home Industries Private Limited (MHIPL), Sree Jayajothi Cements Private Limited (acquired in 2013), Samlok Industries Private Limited (SIPL) (incorporated on July 14, 2021), My Home Constructions Private Limited, Abja Power Private Limited (formerly My Home Power Private Limited), and My Home Power Consultancy Services Limited.

In addition, the Group's My Home Education Society operates Little Scholar School (established in 1991) and MERU International School, which is its latest venture in the education sector. The Group also has interests in the media segment through news channels TV9, 10TV, and AHA, an OTT streaming platform.

MHIL's Shareholdings

The Ireland's CRH Group, which had a 50-50 joint venture with My Home Group's My Home Industries Private Limited (MHIPL) since 2008 to December 2019, has completely exited from MHIPL, effective April 2024. Consequently, the promoters' group re-acquired its 50 per cent stake in MHIPL from CRH Plc Group during 2024-25 and thus regained its 100 per cent ownership.



STAR CEMENT



The Most Trusted Cement Brand in North-East India

Star Cement, with seven cement plants having an aggregate clinker capacity of XX.XX MnTPA, cement capacity of X.XX MnTPA, CPP of XX MW, and WHRs of XX.XX MW, is one of the largest among the existing about XX major cement companies in North East Region and is also an emerging player in eastern India. In terms of brand, Star Cement enjoys a leadership position in the seven States of NER and also a renowned brand in Eastern India.

Star Cement has planned to add a new cement grinding unit of XX MnTPA in Bihar and with this addition; the company's total cement capacity will be increased from XX.XX MnTPA to 11.70 MnTPA during FY 27-28. Further, with its planned entry into North India, particularly in Rajasthan and Haryana, Star Cement aims to scale its' overall cement capacity to 16 to 17 MnTPA by FY29. The company also has expansion plans in the North-East region, supported by the acquisition of limestone mines through auction in Umrangso, Assam. However, the timeline for this future expansion depends upon the market conditions and capacity utilisation levels of existing plants.



TECHNICAL FEATURES

- **Volterra Techniks LLP**
Optimizing Cement Plant Reliability Through Advanced Power Quality and Thermal Diagnostic Strategies
- **Fornnax Technology Pvt Ltd**
The Strategic Roadmap to Net-Zero in the Indian Cement Industry
- **Invansys Informatics Pvt Ltd**
Reduce Production Costs, Improve OEE, and Enable AI-Driven Cement Manufacturing
- **Metrohm India Pvt Ltd**
Quality Control in the Cement Industry

Corporate Features

This section has all the other existing cement companies, which did not appear among the other two sections, namely: India's Top 10 Cement Groups/Companies and Special Corporate Features.

Nos	Cement Companies	Cement Capacity MnTPA 2026	No of Plants (ICP+GU)
1	ACE Cemex Pvt Ltd#	XX.XX	XX
2	Amrit Cement Ltd	XX.XX	XX
3	Anjani Portland Cement Ltd + Bhavya Cements Pvt Ltd	XX.XX	XX
4	Ashtech (India) Pvt Ltd	XX.XX	XX
5	Bagalkot Cement & Ind. Ltd#	XX.XX	XX
6	Barak Valley Cements Ltd + Cement International Ltd	XX.XX	XX
7	Bharat Hi-tech (Cements) Pvt Ltd	XX.XX	XX
8	Bheema Cements Ltd#	XX.XX	XX
9	Cement Corp of India Ltd	XX.XX	XX
10	DCM Shriram Ltd - Cement Divn	X.XXX	XX
11	Duratech Cement India Ltd (DCIL)	XX.XX	XX
12	ECO Cement Group - ECO Cement India + Trinayani Cement	XX.XX	XX
13	Elephant Cements Pvt Ltd	XX.XX	XX
14	Gallantt Industry Pvt Ltd (GIPL)	XX.XX	XX
15	Goldcrest Cement Pvt Ltd (<i>Under Implementation</i>)	-----	-----
16	Goldstone Cements Ltd	XX.XX	XX
17	Green Valliey Industries Ltd	XX.XX	XX
18	GreyForce Industries Group: Greyforce Industries Ltd + Jai Laxmi Cement Company Pvt Ltd + Srijan Cements Ltd	XX.XX	XX
19	HeidelbergCement India Ltd (HCIL)	XX.XX	XX
20	Hi-Bond Cement (India) Pvt Ltd	XX.XX	XX
21	Hills Cement Company Ltd	XX.XX	XX
22	Jammu & Kashmir Cements Ltd##	XX.XX	XX
23	Jaypee Group - Jaiprakash Associates Ltd+BJCL+JCCL+JPVL# (<i>under acquisition by Adani Group</i>)	-----	-----
24	Jindal Cement Industries Pvt Ltd	XX.XX	XX
25	JUD Cements Ltd	XX.XX	XX
26	Keerthi Industries Ltd	XX.XX	XX
27	Khyber Group - Khyber Industries Pvt Ltd (KIPL) + Khyber Cement Pvt Ltd (KCPL)	XX.XX	XX
28	KJS Cement (I) Ltd	XX.XX	XX
29	Laxmi Business & Cement Company Pvt Ltd	XX.XX	XX
30	Ma Chandi Durga Cement Ltd	XX.XX	XX

Corporate Features

Nos	Cement Companies	Cement Capacity MnTPA 2026	No of Plants (ICP+GU)
31	Malabar Cements Ltd	XX.XX	XX
32	Mancherial Cement Company Pvt Ltd##	XX.XX	XX
33	Mangalam Cement Ltd	XX.XX	XX
34	Millenium Cement Company Pvt Ltd	XX.XX	XX
35	Mittaltech Steel & Cement Pvt Ltd	-----	-----
36	Panyam Cements and Mineral Industries Ltd	XX.XX	XX
37	Parasakti Cement Industries Ltd	XX.XX	XX
38	PMC Cement Pvt Ltd	XX.XX	XX
39	Prism Johnson Ltd - Cem Divn	XX.XX	XX
40	Purbanchal Cement Ltd	XX.XX	XX
41	Rain Cements Ltd	XX.XX	XX
42	Rashmi Cement Ltd	XX.XX	XX
43	Ratna Cements (Yadwad) Ltd	XX.XX	XX
44	RNB Cements Pvt Ltd	XX.XX	XX
45	Saurashtra Cement Limited (SCL)	XX.XX	XX
46	Shree Digvijay Cement Co. Ltd	XX.XX	XX
47	Shri Keshav Cement & Infra Ltd	XX.XX	XX
48	Shristi Cement Ltd#	X.XXX	XX
49	Sri Balaji Cement & Power Ltd#	XX.XX	XX
50	Sri Chakra Cement Ltd	X.XXX	XX
51	Tamilnadu Cements Corp Ltd	XX.XX	XX
52	Tata Chemicals Ltd - Cement	XX.XX	XX
53	TNPL - Cement Division	XX.XX	XX
54	Topcem Cement - Meghalaya Cements Ltd + TOPCEM Cement LLP	XX.XX	XX
55	Trumboo Group - Trumboo Cement Industries Pvt Ltd + Trumboo Industries Pvt Ltd	XX.XX	XX
56	Vasuki Cement Pvt Ltd	XX.XX	XX
57	Zuari Cement Ltd	XX.XX	XX
	Total	XX.XXX	XX
#plants not in operation, ## plants completely closed or under liquidation/sale			



ANJANI PORTLAND CEMENT

Existing Brands Changing to Chettinad Cement

Anjani Portland Cement Limited along with its subsidiary - Bhavya Cements Private Limited has two cement plants with a cumulative clinker capacity of X.XX MnTPA and cement capacity of X.XX MnTPA and captive power capacity of XX MW. The Anjani Portland is in the process of merging its subsidiary - Bhavya Cements with itself through a scheme of amalgamation, which was approved by its Board on January 09, 2024.

Further, the Anjani Portland Cement and its subsidiary - Bhavya Cements have commenced a phased transition of their respective existing brands, "Anjani" and "Bhavya" to "Chettinad Cement" from June 2026 onwards.

The Hyderabad-based Anjani Portland Cement Limited is a mini cement plant turned major cement plant. In 2014, the Chennai-based Chettinad Cement Corporation Private Limited acquired the company's 75 per cent shares and consequently, it became a subsidiary of Chettinad Cement.

Following the acquisition of Anjani Portland Cement Limited (APCL), Mrs. Geetha Muthiah became the company's first Managing Director in 2014. She was succeeded by Subramanian, who assumed charge as the second Managing Director in January 2015, followed by N. Venkat Raju, who took over as the third Managing Director in January 2020 and continues to lead the company.

A Postgraduate in Chemistry and a BEE Certified Energy Manager, N. Venkat Raju has been associated with APCL for over 16 years. During his tenure, he has served the company in various capacities, including Unit Head, before being elevated to the position of Managing Director.

APCL's History

Originally, the Anjani Portland Cement Limited (APCL) was



incorporated as Shez Chemicals Limited on December 17, 1983, for setting up a 300 TPD rotary kiln mini cement plant by Syed Badruddin Shez and his associates. Later on October 17, 1985, the company's name was changed to Shez Cement Limited.

The Shez Cement commissioned an integrated mini cement plant with 300 TPD capacity at a cost of Rs 33 crores in 1997 but it could not operate for a long time owing to various problems. In December 1999, Vishnu Raju along with his associates acquired the ailing Shez Cement from its original

promoter - Syed Badruddin Shez and his associates. Vishnu Raju is a grandson of late BV Raju, promoter of the well known Rassi Cement Group; and the former Chairman & Managing Director of Cement Corporation of India Limited, a central PSU.

Vishnu Raju changed the company's name from Shez Cements to Anjani Portland Cement Limited (APCL) in October 1999, and successfully revived the company by investing sufficient funds. He commenced the commercial production within nine months of the company's takeover. By the year 2010,

HEIDELBERGCEMENT INDIA

Setting up Green-field 4 MnTPA Cement Plant in Gujarat by FY28

HeidelbergCement India Limited (HCIL) along with its subsidiary-Zuari Cement Limited has a total cement capacity of XX.XX MnTPA, and this makes HCIL one of the top 15 cement companies in India.

HeidelbergCement India has a stand-alone cement capacity of XX.XX MnTPA, WHRs of XX.XX MW, and green energy of about XX MW, comprising WHRs, solar, and wind energy. Now the company is in the process of setting up a green-field 4 MnTPA integrated cement plant in Gujarat by FY28. In addition, it is also establishing a new blending and grinding unit in Khandwa of Madhya Pradesh.

The Germany headquartered - Heidelberg Materials AG (formerly HeidelbergCement AG) is in business since last 153 years. Founded in 1873, today the company has operations in 50 countries with 2600 production locations and over 49,000 employees. It has around 150 cement, grinding and GGBS plants; around 600 quarries and aggregates pits; and about 1301 ready-mixed concrete plants. With these assets, Heidelberg Materials AG is one of the largest integrated manufacturers of building materials and solutions. Globally, the company ranks No 1 in aggregates and No 2 in ready-mixed concrete plants.

Dr Dominik von Achten heads the Heidelberg Materials AG as Chairman of the Managing Board. In 2025, the company had total revenue of Euro 21.5 billion. Dr Dominik von said: "Despite a challenging environment, we closed the 2025 financial year with excellent results. The return on invested capital (ROIC) was at a record level of 10.4 per cent."

Indian Operations

Heidelberg Materials AG was the fourth cement multi-national (MNC) to enter in Indian cement sector



through the acquisition route, while the first three MNCs were Lafarge of France - 1999; Italcementi Group of Italy - 2001; and the Holcim of Switzerland - 2005. Incidentally, only Heidelberg Materials AG remained in

India, while the other three - Lafarge, Italcementi, and Holcim have changed their owners and names.

In March 2006, HeidelbergCement AG (now Heidelberg Materials AG)

Heidelberg's Companies, Stakes, Plants, Capacities in India

Nos	Indian Companies	Stakes %	No of Plants	Cement MnTPA
1	HeidelbergCement India	69.39%	XX	XX.XX
2	Zuari Cement Limited	100%	XX	XX.XX
3	Gulbarga Cement Ltd	cement project in progress		
	Total	-----	XX.XX	XX.XX

Source: Industrial Chronicle Cement Data Bank

KJS CEMENT



Expanding Capacity to 5.5 MnTPA

At present, KJS Cement (I) Limited operates an integrated cement plant in Madhya Pradesh with a clinker capacity of XX.XX MnTPA, cement capacity of XX.XX MnTPA, supported by a XX MW captive power plant (CPP) and XX.XX MW waste heat recovery systems (WHRS).

Under its capacity expansion plan, the company is in the process of setting up a green-field grinding unit of XX.XX MnTPA at Meja in Uttar Pradesh, to be commissioned in FY27. With this addition, the company's cement capacity will be increased from XX.XX MnTPA to 5.5 MnTPA.

KJS Cement (I) Limited is an independent cement company with a strong presence in Central India. Following a family settlement in 2017, the company emerged as a

standalone entity, separate from the broader KJS Group, and has since focused exclusively on strengthening its cement business. Today, KJS Cement operates a modern integrated

cement plant in Madhya Pradesh and has outlined plans to significantly expand its production capacity while diversifying into allied building material segments.



SHREE DIGVIJAY CEMENT

Capacity Expanded to 3 MnTPA

The 82-year-old Shree Digvijay Cement Company Limited has a distinguished legacy in the Indian cement industry. Despite undergoing multiple ownership transitions—from the Bangur Group to Grasim, Cimpor, Votorantim, True North, and subsequently the India Resurgence Fund - the company has not only endured, but also flourished.

Today, Shree Digvijay Cement operates with an expanded cement capacity of 3 MnTPA, supported by WHRs of XX.XX MW and hybrid power of XX.XX MW (captive solar and wind power - XX.XX MW and contracted - XX.XX MW). In addition, it has entered into an exclusive long-term distribution agreement with Hi-Bond Cement Private Limited for its cement products. Hi-Bond has a cement plant with a capacity of XX.XX MnTPA in Rajkot district of Gujarat.



Shree Digvijay Cement Company Limited (SDCCL), located at Digvijaygram town in Jamnagar district of Gujarat, is one of the pioneering cement companies in

India. This company has a history of a very turbulent existence since its incorporation in 1944. In the last eight decades of its existence, the company has already changed its ownership five

times: from Bangur to Birla's Grasim Industries in 1998; to Cimpor Group of Portugal in 2008; to Votorantim Cimentos of Brazil in February 2013; to True North Fund VI LLP in 2018;

DIRECTORY

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(Equipments/Plants/Services/Spares)

► **Directory of Cement Companies in India**

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AIR POLLUTION CONTROL EQUIPMENTS/SYSTEMS

Acoem India

Ground Floor, 1965, Alembic City
Avenue, Alembic Pharma Campus
BIDC Gorwa Estate, Gorwa
Vadodara - 390023, Gujarat
Phone: 0265-6180700
Email: info.in@acoem.com
Web: www.acoem.com
Contact: Aslam Rangparia,
Head - Marketing & Communication
Email: aslam.rangparia@acoem.com
Mobile: 9825561005
Product/Services: Air, Dust and
Emission Monitoring Solutions

Air Systems Ltd

61/32, TTK Road, Alwarpet
Chennai - 600018, Tamil Nadu
Phone: 044-24660888
Email: info@asplparts.com
Web: www.asplparts.com
Contact: DK Agarwal
Email: dka203@gmail.com
Mobile: 9884048888
Product/Services: ESP Internal
Parts and Spares for all leading makes
and designs, Collecting Electrodes,
Emitting Electrodes, Rapping
Systems, Insulators, Hoppers and
ESP Accessories, ESP Upgradation,
Retrofitting, and Performance
Improvement Solutions.



ALMONARD

Almonard Private Limited

305, Kakad Chamber, 3rd Floor
132, Dr Annie Besant Road, Worli
Mumbai - 400018, Maharashtra
Phone: 022-69823300/3399/3333
Email: almonardconnect@gmail.com
Web: www.almonard.co.in

Contact: Vinod Patel,
Managing Director
Mobile: 9821018207
Shreedhar Shinde
Email: shreedhar.alm@gmail.com
Mobile: 7715066306
Product/Services: Aircirculator,
Heavy Duty Exhaust Fans, Mark-II
Range, Aerostar, Cabin Fans, Airvent,
In & Out, Light-Duty Exhaust
Fans, High-speed Range: Supreme,
Normal-speed range: Airstorm,
Multi-utility Fans: Fusion, Tynie,
Ventilating Fans, Eco Vent and
Eco Axial Fans, Ceiling Fans, Air
Curtains, Mancoolers: Wallmounted-
Mancoolers, Pedestal Mancoolers:
Tubular Mancoolers, Axial Flow Fans

Deepti Airsystems & Fabricators Pvt Ltd

A1, Laxmi Estate, Marol Naka
Andheri Kurla Road, Andheri East
Mumbai - 400059, Maharashtra
Phone: 022-28355267, 9867392998
Email: info@deeptiair.com,
deeptiairsystems@gmail.com
Web: www.deeptiair.com
Product/Services: Air Pollution
Control Equipments

Enviro International Corporation

B17, BS Road, Industrial Area
Ghaziabad - 201001, Uttar Pradesh
Email: envirointlcorp.ho@gmail.com
Web: www.envirointlcorp.co.in
Contact: P Jha
Mobile: 9310744064

Product/Services: Bag Filters, Dust
Suppression Systems, Dry Fog System,
Ventilation System, Axial Fans,
Pneumatic Conveying Systems

Genuine Filters & Fabrics

105-B4, 1st Floor, Prestige Tower

Indira Complex, Navlakha
Indore - 452001, Madhya Pradesh
Phone: 0731-2403632, 4256270
Fax: 0731-2403432
Email: sales@genuineff.com,
genuinefilter@yahoo.in
Web: www.genuineff.com
Contact: Kailash Vaishnav, GM
Marketing & Technical
Email: genuineffcentral@gmail.com
Mobile: 9302414174
Product/Services: Filter Bags,
RABH Bags, Cages, Venturies etc.



IMECO Overseas Pvt Ltd

P-88/5, Helen Keller Sarani
Near Majherhat RS, New Alipore
Kolkata - 700053, West Bengal
Phone: 033-35202900
Email: info1@imecoindia.com
Web: www.imecoindia.com
Contact: LD Agarwal, COO
Mobile: 9230077777, 9831662100
Product/Services: Installation,
Testing and Commissioning of
new ESP/Bag houses, Analysis/
Health study of existing ESP/Bag
Houses, Upgradation of existing
ESP/Bag houses to meet current
pollution norms Renovation/
Revamping of ESP/Bag Houses to
improve performance and Energy
Conservation. Spares for all Design,
make of ESPs and Bag Houses
including Flakt, BHEL, Thermax,
FLSmidth, GEA, Alstom, Mitsubishi,
Chinese etc.

INDAIR

No. 14, 4th Street Extn, Venkateswara
Colony, Madhavaram Milk Colony
Post, Kodungaiyur

Directory of Cement Companies In India

Corporate/Head/Registered/Administrative Offices

ACC Limited

(A subsidiary of Ambuja Cements Ltd)

Adani Corporate House, Near
Vaishno Devi Circle
Shantigram, SG Highway, Khodiyar
Ahmedabad - 382421, Gujarat
Phone: 079-26565555
corpcomm.adanicement@adani.com
Website: www.acclimited.com

Vinod Bahety,

Whole Time Director & CEO
Email: xxxxx.xxxxx@adani.com
Bhavik Parikh, Company Secretary
& Compliance Officer
Email: xxxxx.xxxxx@adani.com

Ace Cemex Pvt Ltd

F1, Royal Castle, No.26, Gill Nagar
Extension, Choolaimedu
Chennai - 600094, Tamil Nadu
Phone: xxxxxxxxxxx, xxxxxxxx
Email: xxxxxxxxxxx@gmail.com
Website: www.asiancements.in
Sunil Kumar Dontiredy,
Managing Director

Alsthom Industries Ltd

(A subsidiary of Dalmia Cement (Bharat) Ltd)

3rd & 4th Floor, Anil Plaza-II ABC
GS Road
Guwahati - 781005, Assam
Phone: 0361-7156700, 707
Website: www.dalmiacement.com
Prasanta Kumar Sutar,
Whole-time Director
Rajib Mohanty, Company Secretary
xxxxx.xxxxx@dalmiacement.com

Ambuja Cements Ltd

(Adani Group Company)

Adani Corporate House, Near
Vaishno Devi Circle
Shantigram, SG Highway, Khodiyar
Ahmedabad - 382421, Gujarat
Phone: 079-26565555
Fax: 022-40667101, 40667021
corpcomm.adanicement@adani.com
Website: www.ambujacement.com

Vinod Bahety,

Whole Time Director & CEO
Email: xxxxx.xxxxx@adani.com
Rohit Soni, Chief Financial Officer
Email: xxxxx.xxxxx@adani.com
Manish Mistry, Company Secretary
& Compliance Officer
Email: xxxxx.xxxxx@adani.com

Mumbai Office:

Elegant Business Park
MIDC Cross Road 'B'
Off Andheri Kurla Road, Andheri (E)
Mumbai - 400059, Maharashtra
Phone: 022-40667000

Amrit Cement Ltd

6th Floor, Trinity Tower
226/1, AJC Bose Road
Kolkata - 700020, West Bengal
Phone: 033-40033441
Fax: 033-40033440
Email: info@amrit.co.in
Website: www.amritcement.com

Pradeep Kumar Bagla,

Managing Director
Email: xxxxxxxxxxx@amrit.co.in
Umang Bagla, Whole-Time Director
Email: xxxxxxxxxxx@amrit.co.in
Pradeep Sharma, Sr Vice President
(Sales & Distribution)
Email: xxxxxxxxxxx@amrit.co.in

Regd Office:

Opp Horse Shoe Building
Lower Lachuimere
Shillong - 793001, Meghalaya
Phone: 0364-2503192
Chinki Dewan, Company Secretary

Andhra Cements Ltd

(A subsidiary of Sagar Cements Ltd)

Plot No. 111, Road No.10
Jubilee Hills
Hyderabad - 500033, Telangana
Phone: 040-23351571/23351572
Fax: 040-23356573
Website: www.andhracements.com
Dr S Anand Reddy,

Managing Director

G Tirupati Rao,
Co Secretary & GM (Legal)
Email: xxxxx@andhracements.com

Anjani Portland Cement Ltd

(A subsidiary of Chettinad Cement Corp Pvt Ltd)

6-3-553, Unit Nos E3 & E4,
4th Floor, Quena Square
Off Taj Deccan Road, Erramanzil
Hyderabad - 500082, Telangana
Phone: 040-23353096, 23353106
Fax: 040-23353093
Email: xxxx@anjanicement.com
Website: www.anjanicement.com
N Venkat Raju, Managing Director
Email: xxx@anjanicement.com
Rajesh Kumar Dhoot,
Chief Financial Officer
xxxxxxxxxx@anjanicement.com
Krithika Vijay Karthik, Company
Secretary & Compliance Officer
xxxxxxxxxx@anjanicement.com

Ashtech (India) Pvt Ltd

9, Ashford Centre, Opp Peninsula
Corporate Park, Lower Parel West
Mumbai - 400013, Maharashtra
Phone: 022-61490200
Email: xxxx@ashtechindia.net
Website: www.ashtechindia.net
Sanjay Mandhanian, Director
Email: xxxxxx@ashtechindia.net

Bagalkot Cement & Industries Ltd (BCIL)#

6th Floor, Block No 1, Stadium House
Veer Nariman Road, Churchgate
Mumbai - 400020, Maharashtra
Phone: 022-43552000, 43552011
Fax: 022-22022884
Email: xxxx@bagalkotcement.com
Pranav Kanoria, Managing Director
Email: xx@bagalkotcement.com

Barak Valley Cements Ltd

Unit Nos DSM-450-451-452,
DLF Tower

Guntur Dist - 522414,
Andhra Pradesh
Plant Email: xxxxxxxxxxxxxxxx@chettinadcement.com
Seetharamulu Ch
Joint President -Works/UnitHead
Email: xxxxxxxxxxxxxxxx@chettinadcement.com

03. Kallur Cement Plant
Sangem K, Garagappalli
Chandapur, Chincholi
Kalaburagi Dist. - 585305,
Karnataka
Phone: 08475-295607
Plant Email: xxxxxxxxxx@chettinadcement.com
K Saikumar, Unit Head
xxxxxxxxxxxx@chettinadcement.com

04. Karikkali Cement Plant
Rani Meyyammai Ngr, Vedasandur,
PO:Karikkali, Guziliamparai Tal
Dindigul Dist - 624703, Tamil Nadu
Phone: 04551-234441, 234431,
xxxxxxxxxx
xxxxxxxxxxxx@chettinadcement.com
V Krishnan, Unit Head
xxxxxxxxxxxx@chettinadcement.com
Mobile: xxxxxxxxxxxx

05. Puliur Cement Plant
Kumararajah Muthiah Nagar
PO: Puliur
Karur Dist - 639114, Tamil Nadu
Phone: 04324-251345, 251414,
xxxxxx (D)
Fax: 04324-250584
xxxxxxxxxxxx@chettinadcement.com
V Krishnan, Joint President (Works)
xxxxxxxxxxxx@chettinadcement.com
Mobile: xxxxxxxxxxxx

06. Sholapur Cement Plant (G)
Survey No 44
Alegaon Village, Kanbas (G) (Post)
Solapur South Taluka
Solapur Dist - 413215, Maharashtra

07. Vizag Cement Plant (G)
AS Peta Bus Stop, Tallapalem Village,
Kasimkota Mandal
Visakhapatnam Dist - 531031,
Andhra Pradesh

G Prasad Babu, Unit Head
xxxxxxxxxxxx@chettinadcement.com

Cochin Cements Ltd (mini)
News Print Nagar, Mavelloor
Kottayam - 686616, Kerala
Phone: 04829-256755

Dalmia Bharat Green Vision Ltd (Wholly owned subsidiary of Dalmia Cement (Bharat) Ltd)
Meenakshi Cement Works
Peddureddipatti Village, Sattur Taluk
Virudhunagar Dist - 626205,
Tamil Nadu
Robert Thangaraj, Unit Head
Email: xxxxxxxx@dalmiacement.com
Mobile: xxxxxxxxxxxx

Dalmia Cement (Bharat) Ltd - Plants

01. Ariyalur Cement Plant
Ariyalur Dist - 621705, Tamil Nadu
Priya Rajan
Dy Executive Director & Unit Head
xxxxxxxxxxxx@dalmiacement.com
Mobile: xxxxxxxxxxxx

02. Belgaum Cement Plant
Yadwad Village, Gokak Taluk
Belagavi - 591136, Karnataka
Prabhat Singh, Unit Head
xxxxxxxxxxxx@dalmiacement.com
Mobile: xxxxxxxxxxxx

03. Bengal Grinding Unit
Vill: Kulapachuria, PO Beucha
PS: Salboni
Paschim Medinipur - 721129,
West Bengal
Deepak Kumar, Unit Head

04. Bokaro Cement Works (I.II)
Plot No: IV/A-7(P)/ IV/A-7(P)4, Jharkhand Industrial Area
Development Authority, Near IOCL
Bottling Plant, PO: Balidih, Phase-4
Bokaro - 827014, Jharkhand
Phone: 06542-253162/253278
Sunilkumar Bhusari, Assistant
Executive Director & Unit Head
Email: xxxxxxxxxxxx@dalmiacement.com

Mobile: xxxxxxxxxxxx

05. Chandrapur Cement Plant
Naranda Village, Korpana Tehsil
Chandrapur Dist. - 442916,
Maharashtra
Phone: 0712-3050000, 2683000
Pranab Kumar Nayak, Unit Head
xxxxxxxxxxxx@dalmiacement.com
Mobile: xxxxxxxxxxxx

06. Chunar Grinding Unit
(Formerly a unit of Jaiprakash Associates Ltd)
PO: Chunar
Mirzapur Dist - 231311,
Uttar Pradesh
Phone: 05443-222265 (Extn-xxx)
Fax: 05443-225079
Rajesh Srivastava, Unit Head
Email: xxxxxxxxxxxx@dalmiacement.com
Mobile: xxxxxxxxxxxx

07. Churk Grinding Unit*
(Formerly a unit of Jaiprakash Associates Ltd)
Jaypee Churk Indl Complex
PO:Churk
Sonebhadra - 231206, Uttar Pradesh
Phone: 05444-252110
Pramod Kumar
Mobile: xxxxxxxxxxxx

08. Dalmiapuram Cement Plant
PO: Dalmiapuram
Tiruchirappalli Dist - 621651,
Tamil Nadu
Phone: 04329-xxxxxx(D), 235124
Extn.xxx
Fax: 04329-235111
K Vinayagamurthi, Unit Head
Email: xxxxxxxxxxxx@dalmiacement.com
Mobile: xxxxxxxxxxxx

09. Jaypee Rewa Plant*
(Formerly a unit of Jaiprakash Associates Ltd)
PO: Jaypee Nagar
Rewa Dist - 486450, Madhya Pradesh
Phone: 07662-400700
Fax: 07662-229218

10. Jaypee Sadva Cement BU*
(Formerly a unit of Jaiprakash Associates Ltd)
Sadwa Khurd

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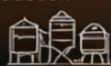
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